

MEMORANDUM OF UNDERSTANDING

PARTIES

- This Memorandum of Understanding (hereinafter referred to as the “Agreement”) is entered into on **23-12-2022** (the “Effective Date”), by and between **Stocnerv Learning Private Limited** with an address of **Imperial Heights, Gandhi Path(W) Vaishali Nagar, Jaipur, 302021** (hereinafter referred to as the “party1”), and **Department of Management Sciences, SKIT** with an address of **Ram Nagariya Rd, Shivam Nagar, Jagatpura, Jaipur, Rajasthan 302017** (hereinafter referred to as the “party2”) (collectively referred to as the “Parties”).

PURPOSE

- This Agreement is entered into for the following reasons:
 1. For financial market learning and internship at Stocnerv
 2. Upskilling of students in financial domain, live project
 3. Corporate training of students so they have better understanding during recruitment drive
 4. Financial market workshop & seminars or webinars
 5. Corporate relations

DURATION

This MOU stands valid for 3 years and is extendable as per the mutual understanding.

GOVERNING LAW

- This Agreement shall be governed by and construed in accordance with the laws of **mutual understanding of both the parties**.

ALTERNATIVE DISPUTE RESOLUTION

- Any dispute or difference whatsoever arising out of or in connection with this Agreement shall be submitted to negotiation in accordance with, and subject to the laws of mutual understanding.

AMENDMENTS

- The Parties agree that any amendments **made to this Agreement** must be in writing and they must be signed by both Parties to this Agreement.
- As such, any amendments made by the Parties **will be applied** to this Agreement.

ASSIGNMENT

- The Parties hereby agree not to assign any **of the** responsibilities in this Agreement to a third party unless consented to by both Parties **in writing**.

ENTIRE AGREEMENT

- This Agreement contains the **entire agreement** and understanding among the Parties hereto with respect to the subject matter hereof, **and supersedes** all prior agreements, understandings, inducements and conditions, **express or implied**, oral or written, of any nature whatsoever with respect to the subject matter hereof. The express terms hereof control and supersede any course of performance **and/or** usage of the trade inconsistent with any of the terms hereof.

REPRESENTATION AND WARRANTIES

- The Parties agree and disclose that they are authorized fully for entering this Agreement. Both Parties' **performances and obligations** are not to violate the rights of any third party or else violate other, if any, **agreements made** between them and/or any other organization, person, business or law/governmental regulation.

LIMITATION OF LIABILITY

- Under no circumstances will either party be **liable** for any indirect, special, consequential, or punitive damages (including lost profits) **arising out of or relating to** this Agreement or the transactions it contemplates (whether for **breach of contract**, tort, negligence, or other form of action) in case such is not related to the **direct result of one Party's negligence or breach**.

SEVERABILITY

- In an event where any provision of this Agreement is found to be void and unenforceable by a court of competent jurisdiction, then the remaining provisions will remain to be enforced in accordance with the Parties' intention.

SIGNATURE AND DATE

- The Parties hereby agree to the terms and **conditions** set forth in this Agreement and such is demonstrated throughout by their signatures **below**:

Name: **Bharat Sharma (Director)**

Signature:

BS / Stocnerv

Date: **23-12-2022**

Stocnerv | www.indiahedge.org

Name: Dr. Ramesh Kumar Pachar

Signature: 

Date: 23/12/2022

PRINCIPAL

Swami Keshvanand Institute of
Technology, Management & Gramothan
Ramnagar (Jagatpura), JAIPUR-302017

Details of Events Conducted under this MOU

Event	2023-2024
1	Tax Planning, Financial Planning & Filing of ITR

Report of event

**SWAMI KESHVANAND INSTITUTE OF
TECHNOLOGY, MANAGEMENT &
GRAMOTHAN, JAIPUR**



A REPORT

On

**FACULTY DEVELOPMENT
PROGRAMME**

On

**Tax Planning, Financial Planning & Filing of ITR
(21-25 February, 2024)**

ORGANISED BY

Department of Management Studies

Name of Host Institute: Swami Keshvanand Institute of Technology,
Management & Gramothan, Jaipur

Name of Department: Department of Management Studies

Title of the Faculty Development Programme: Tax Planning,
Financial Planning & Filing of ITR

Names of Faculty Coordinators: Dr. Ona Ladiwal, Dr Ajay
Verma, Mr Tarun Sharma

Name /Contact no. of host Institute Principal/Director:
Prof. (Dr.) Ramesh Kumar Pachar- (09414361980)

Maximum Number of Participants: 99

Date, Duration and Venue of the FDP: 5 days, 21 -25 February 2024

Level of the Event: National Level

Proposal

DEPARTMENT OF MANAGEMENT STUDIES

31st January 2024

To,
The Director (Academics)
SKIT, Jaipur.

Sir,

Reg: 5-Day FDP on Tax Planning, Financial Planning & Filing of ITR (Hybrid mode)

The Department of Management Studies, SKIT wishes to organize a 5-Day Faculty Development Programme in association with The Institute of Chartered Accountants of India for the Faculty Members of our SKIT. The theme of the FDP will be "Tax Planning, Financial Planning & Filing of ITR". It would be from 21 February 2024 to 25 February 2024 .

The topics to be covered in the FDP would be as follows:

- Identify Sources of Income disclosures,
- Investment opportunities & awareness,
- Computation of Total Income,
- Computation of Tax liability,
- Learn Filing of Income Tax Return
- Contemporary and Non-contemporary Investment alternatives.
- Financial Planning

We request you to approve the program in principle .


Coordinators-FDP

Dr. Ona Ladiwal

Dr. Ajay Verma

Mr. Tarun Sharma

Approved.
For financial support obtain approval
from the Management.

S. D. Sharma
12/21/24



Faculty Development Program (FDP)

on

Tax Planning, Financial Planning & Filing of ITR

About The FDP- The programme was equipped with the necessary and basic knowledge of direct tax to understand the taxation system, chargeability, source of income, tax obligations and compliance, filing of returns, accounts maintenance, systems of accounting, cash management, business transactions, tax system, tax management, financial management etc.

Program Objectives

- Expose the tax environment in India,
- Learn Tax Computation methods,
- Identify Sources of Income disclosures,
- Investment opportunities & awareness,
- Computation of Total Income,
- Computation of Tax liability,
- Learn Filing of Income Tax Return
- Contemporary and Non-contemporary Investment alternatives.
- Financial Planning

Outcome of FDP

The outcome of a Faculty Development Program (FDP) on financial planning, tax planning, and tax filing would typically include several key aspects:

Enhanced Knowledge: Participants would gain a deeper understanding of financial planning principles, tax laws, regulations, and filing procedures. They would learn about the importance of financial planning in achieving personal and professional goals and how tax planning plays a crucial role in optimizing finances.

Improved Skills: Through interactive sessions, case studies, and practical exercises, participants would develop practical skills in financial analysis, tax optimization strategies, and effective tax filing techniques. They would be better equipped to analyze financial situations, identify tax-saving opportunities, and prepare accurate tax returns.

Updated Information: Tax laws and regulations are subject to change, so participants would receive updated information on recent changes in tax laws and their implications for financial planning and tax filing. They would learn about recent tax reforms, deductions, credits, and other tax-saving strategies relevant to their professional practice.

Application in Practice: The FDP would focus on bridging the gap between theory and practice by providing participants with hands-on experience in financial planning and tax filing. They would learn how to apply theoretical concepts and strategies to real-life scenarios, enabling them to provide effective financial advice and tax services to clients or students.

Networking and Collaboration: Participants would have the opportunity to network with peers, industry experts, and faculty members during the FDP. They would exchange ideas, share best practices, and collaborate on research projects or professional initiatives related to financial planning and tax management.

Professional Development: By completing the FDP, participants would enhance their credentials and professional development. They would receive a certificate of participation or completion, demonstrating their commitment to continuous learning and professional growth in the fields of financial planning and tax management.

Overall, the outcome of an FDP on financial planning, tax planning, and tax filing would empower participants with the knowledge, skills, and confidence to navigate complex financial landscapes, optimize tax liabilities, and provide valuable financial advice and services to clients or students.

The FDP began with a welcome address by Dr. Ona Ladiwal, HOD, DMS SKI T. In her speech she emphasized that “many of us engage in economic activity and work really hard to make a living. But as we work hard to make a living, it becomes imperative for us to work a little harder and smarter to save our taxes. She says that very often it is seen that many individuals keep their tax planning exercise pending till the eleventh hour. They prefer splurging on things of materialistic interest which leads them to sub-optimally save tax.” He later concluded by saying that this extensive FDP will take you through the concept of Tax Planning and financial planning in detail.

Day 1 21 February 2024 The programme proceeded with the first session by **CA Kuldeep Gupta** on Sources of Income (Salaried, Professional, Shares, Interest. Sessions on sources of income often aim to educate individuals on how to diversify their income streams, maximize earning potential, and achieve financial stability. Understanding the various sources of income available can help individuals make informed decisions about their financial planning, investment strategies, and overall wealth management.

On day 2, 22 February 2024 the session was taken by CA Naveen Gupta on “Investment opportunities & awareness.” In this session, participants likely learned about various investment avenues, strategies, and the importance of being aware of different investment opportunities.

On day 3, 23 February 2024 the speaker CA Mohit Agarwal taken session on Computation of Total Income & Tax Facility. where he explained “How to File ITR in the new portal”. He also explained about some of the common deductions available to taxpayers are under Section 80C, Section 80D, Section 80CCC, Section 80CCD, Section 80CCE, Section 80E and Section 80G of the Act amongst others.

On day 4, 24 February 2024 Mr. Bharat Sharma-CEO India Hedge ,(Stonerve) highlighted the importance of Financial Planning for Individuals. His session was on Contemporary and Non-contemporary investment alternatives. Taking the session forward he emphasized having a personal financial plan that will help maintain discipline towards maintaining within set targets and thus achieving the Goals.

On day 4, 25 February 2024 CA Prashant Sipani emphasized on Portfolio Management . Portfolio Management typically refers to the process of managing various investments and assets to achieve specific financial goals. It involves selecting and overseeing a mix of investments that suit an individual's or organization's objectives, risk tolerance, and time horizon.

Brochure and Poster of the Event:



असतो मा सद्गमय

SWAMI KESHVANAND INSTITUTE OF TECHNOLOGY,
MANAGEMENT & GRAMOTHAN, JAIPUR

DEPARTMENT OF MANAGEMENT STUDIES
In association with
The Institute of Chartered Accountants of India
Jaipur Branch

Organizes

Faculty Development Program

on

Tax Planning, Financial Planning
&
Filing of ITR

Date: 21 February To 25 February 2024

Details of the Schedule:

Details (Execution)

Venue- APJ Abdul Kalam Seminar Hall, Department of Management Studies, SKIT

Date-21 February 2024 (offline)	
1.15-1.30 PM	Inaugural Session
1.30-3.00 PM	Session –Identify Sources of Income disclosures -CA Kuldeep Gupta
Date-22 February 2024 (offline)	
1.30-3.00 PM	Session II: Investment opportunities & awareness.-CA Naveen Gupta
Date-23 February 2024 (offline)	
1.30-3.00 PM	Session III: Computation of Total Income &Tax Facility –CA Mohit Agarwal
Date-24 February 2024 (Online)	
10.00 am to 11.00 am	Session IV- Contemporary and Non-contemporary Investment alternatives. Mr. Bharat Sharma-CEO Stocnerv Learning Private Lmt./India Hedge
Date-25 February 2024 (online)	
10.00 am to 11.00 am	Session V- CA Prashant Sipani –Financial Planning and Portfolio Management

**Swami Keshvanand Institute of Technology, Management &
Gramothan**

Department of Management Studies

FDP

on

Tax Planning, Financial Planning & Filing of ITR

February 21-25, 2024

List of Participants

S.No	Participant Name	Institute / Organization	Email
1	Abhigya Saxena	CIITM Jaipur	ns.abhigya@gmail.com
2	Abhishek gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	abhishekgupta52811@gmail.com
3	Aditya Pareek	Seedling school of Nursing,JNU , Jaipur	pareekaditya605@gmail.com
4	Akash Johari	Swami Keshvanand Institute of Technology, Management and Gramothan	akash.johari@skit.ac.in
5	Allisa Goyal	Swami Keshvanand Institute of Technology, Management and Gramothan	allisa.goyal@skit.ac.in
6	Amit Kumar Bansal	Swami Keshvanand Institute of Technology, Management and Gramothan	amit.bansal@skit.ac.in
7	Anirudh Mathur	Swami Keshvanand Institute of Technology, Management and Gramothan	anirudh.mathur@skit.ac.in

8	Anjali Pandey	Swami Keshvanand Institute of Technology, Management and Gramothan	anjali.pandey@skit.ac.in
9	Ankur Mishra	Swami Keshvanand Institute of Technology, Management and Gramothan	ankur.mishra@skit.ac.in
10	Archika Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	archikaagarwal@gmail.com
11	Ashwini Thosar	Compucom Institute of Technology and Management Jaipur	Thosara276@gmail.com
12	Barkha Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	barkha.jain@skit.ac.in
13	Chandra Prakash Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	chandra.jain@skit.ac.in
14	Deeksha Chandawat	Compucom Institute of technology and Management	Chandawat.deeksha32@gmail.com
15	Deepak Gupta	Engineering College Ajmer	deepakgupta@ecajmer.ac.in
16	Deepti Arela	Swami Keshvanand Institute of Technology, Management and Gramothan	deepti.arel@skit.ac.in
17	Dinesh Kumar Khunteta	Govt. Engineering College Ajmer	dkkhunteta@ecajmer.ac.in
18	Dr Ajay Verma	Swami Keshvanand Institute of Technology, Management and Gramothan	drajay.verma@yahoo.com
19	Dr Anjana Sangwan	Swami Keshvanand Institute of Technology, Management and Gramothan	anjana@skit.ac.in

20	Dr Anurag Garg	Engineering College Ajmer	anurageca@ecajmer.ac.in
21	Dr Anurag Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	anurag@skit.ac.in
22	Dr Anurag Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	anurag@skit.ac.in
23	Dr Richa	Suresh Gyan Vihar University Jaipur	Richa.incajmer@gmail.com
24	Dr Shilpa Singh	Compucom Institute of technology and management	shilpa.hanswal@gmail.com
25	Dr Sumit chaturvedi	Compucom institute of Technology and Management	compucomsumit@gmail.com
26	Dr sumit chaturvedi	Compucom institute of technology and management jaipur	compucomsumit@gmail.com
27	Dr Sunita Tolani	Swami Keshvanand Institute of Technology, Management and Gramothan	sunita.tolani@skit.ac.in
28	Dr Suresh Sahu	Govt Engineering college Ajmer	sureshsahu@ecajmer.ac.in
29	Dr. Amit Jhalani	Swami Keshvanand Institute of Technology, Management and Gramothan	amit.jhalani@skit.ac.in
30	Dr. Atul Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	atul.gupta@skit.ac.in
31	Dr. Brajraj Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	brajraj@skit.ac.in

32	Dr. Deepak Kumar	Swami Keshvanand Institute of Technology, Management and Gramothan	deepak.kumar@skit.ac.in
33	Dr. Dharmendra Hariyani	Swami Keshvanand Institute of Technology, Management and Gramothan	dhariyani12002@gmail.com
34	Dr. Jayprakash Vijay	Swami Keshvanand Institute of Technology, Management and Gramothan	jpvijay121@gmail.com
35	Dr. Kiran Rathi	Swami Keshvanand Institute of Technology, Management and Gramothan	kiran.rathi@skit.ac.in
36	Dr. Kishan Lal Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	kishan.jain@skit.ac.in
37	Dr. Manoj Thosar	Compucom Institute of Technology and Management Jaipur	labhesh9@gmail.com
38	Dr. Niketa Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	drniketa@skit.ac.in
39	Dr. Nilam	Swami Keshvanand Institute of Technology, Management and Gramothan	nilam@skit.ac.in
40	Dr. Pooja Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	pooja.gupta@skit.ac.in
41	Dr. Pooja Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	Pooja.jaincivil@skit.ac.in
42	Dr. Rakesh Rathi	Govt. Engineering College, Ajmer	rakeshrathi@ecajmer.ac.in

43	Dr. Sarabjeet Singh Sethi	Swami Keshvanand Institute of Technology, Management and Gramothan	sarabjeet.singh@skit.ac.in
44	Dr. Sarita Agrawal	Vivekananda Global University, Jaipur	saritaagr.research@gmail.com
45	Dr. Vijay Kumar Singhal	Swami Keshvanand Institute of Technology, Management and Gramothan	vijay.singhal@skit.ac.in
46	Dr. Anamika Ahirwar	Ciitm, Jaipur	aanamika77@gmail.com
47	Dr. Geetika Patni	Swami Keshvanand Institute of Technology, Management and Gramothan	Geetika.patni@skit.ac.in
48	Dr. Sumit Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	sumit.gupta@skit.ac.in
49	Garvit Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	garvit.gupta@skit.ac.in
50	Gaurav Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	gaurav.gupta@skit.ac.in
51	Harpreet Singh Gill	Swami Keshvanand Institute of Technology, Management and Gramothan	harpreet@skit.ac.in
52	Jeba Nega Cheltha	Swami Keshvanand Institute of Technology, Management and Gramothan	nega.cheltha@skit.ac.in
53	Jetender Babulal Jangid	Swami Keshvanand Institute of Technology, Management and Gramothan	Jetenderb.jangid@skit.AC.in

54	Jitendra Singh	Swami Keshvanand Institute of Technology, Management and Gramothan	jitendra.singh@skit.ac.in
55	Kamlesh Saini	NIMS UNIVERSITY JAIPUR	financialfreedomnet23@gmail.com
56	Laxmi Narayan Balai	Yagyavalkya Institute of Technology, Jaipur	Inbalai@yahoo.com
57	Mahender Kumar Beniwal	Swami Keshvanand Institute of Technology, Management and Gramothan	mbeniwal@gmail.com
58	Mamta Sakpal	Swami Keshvanand Institute of Technology, Management and Gramothan	Mamta.sakpal@skit.ac.in
59	MD YUSUF SHARIF	Swami Keshvanand Institute of Technology, Management and Gramothan	Yusuf.sharif@skit.ac.in
60	Mithlesh Arya	Swami Keshvanand Institute of Technology, Management and Gramothan	mithlesh.arya@skit.ac.in
61	Mohammed Suhaib	Swami Keshvanand Institute of Technology, Management and Gramothan	suhaib.ansari@skit.ac.in
62	Monika Khurana	Swami Keshvanand Institute of Technology, Management and Gramothan	khurana.monika2009@gmail.com
63	Monu Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	monu.gupta@skit.ac.in
64	Naveen jain	Swami Keshvanand Institute of Technology, Management and Gramothan	naveen@skit.ac.in

65	Naveen jain	Swami Keshvanand Institute of Technology, Management and Gramothan	Naveenjain66@hmail.com
66	Neeraj Garg	Swami Keshvanand Institute of Technology, Management and Gramothan	neeraj.garg@skit.ac.in
67	Pawan Kumar Jain	Swami Keshvanand Institute of Technology, Management and Gramothan	pawan@skit.ac.in
68	Poonam	Swami Keshvanand Institute of Technology, Management and Gramothan	poonamdhul183@gmail.com
69	Praveen Kumar Yadav	Swami Keshvanand Institute of Technology, Management and Gramothan	praveen.yadav@skit.ac.in
70	Priya Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	priya.gupta@skit.ac.in
71	Prof. (Dr.) Rahul Sharma	Jaipur National University	sharmarahul705@gmail.com
72	Rajesh Rajaan	Swami Keshvanand Institute of Technology, Management and Gramothan	rajesh.rajaan@skit.ac.in
73	Rajiv Kumar	Swami Keshvanand Institute of Technology, Management and Gramothan	rajivskit@skit.ac.in
74	Rakesh	SK Group Sitapura	shitlanirakesh@gmasil.com
75	Rashid Khan bundiya	Ciitm college	ras.mca786@gmail.com
76	Ravi Mehta	Swami Keshvanand Institute of Technology, Management and Gramothan	ravimehta861@gmail.com

77	Richa Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	richasharma@skit.ac.in
78	Ritu Shukla	Swami Keshvanand Institute of Technology, Management and Gramothan	ritu2159@gmail.com
79	Sanjay Choudhary	Swami Keshvanand Institute of Technology, Management and Gramothan	Sanjay.choudhary@skit.ac.in
80	Sanjeev Kumar	Swami Keshvanand Institute of Technology, Management and Gramothan	sanjeev.kumar@skit.ac.in
81	Saurabh Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	saurabh.gupta@skit.ac.in
82	Shanu Tripathi	Swami Keshvanand Institute of Technology, Management and Gramothan	shanu.tripathi@skit.ac.in
83	Sheetal Agarwal	Compucom institute of Technology and Management Jaipur	agarwalcitm@gmail.com
84	Shikha Gupta	Engineering College Ajmer	shikhagupta@ecajmer.ac.in
85	Sohan Lal Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	Sohan.gupta@skit.ac.in
86	Sohan Lal Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	sohan.gupta@skit.ac.in
87	Sonu Kumar Sharma	Seedling School of Nursing JNU Jaipur	sonusharmajdc@gmail.com
88	Sumit Gupta	Swami Keshvanand Institute of Technology, Management and Gramothan	sumit.gupta@skit.ac.in

89	Sumit sharma	Seedling school of nursing JNU JAGATPURA JAIPUR RAJ	Sumitsharmass2012@gmail.com
90	Sumit sharma	Seedling school of nursing JNU JAGATPURA JAIPUR RAJ	Sumitsharmass2012@gmail.com
91	Sunil Kumar	Swami Keshvanand Institute of Technology, Management and Gramothan	sunil.kumar@skit.ac.in
92	Surender Singh Tanwar	Engineering College Bikaner	sst269@gmail.com
93	Sweta Agrawal	Compucom Institute of technology and management	swetaagrawal021@gmail.com
94	Syed Junaid Ali	Compucom Institute of technology and management sitapura jaipur	junaidali30@gmail.com
95	Tarun Naruka	Swami Keshvanand Institute of Technology, Management and Gramothan	tarun.naruka@skit.ac.in
96	Tarun Sharma	Swami Keshvanand Institute of Technology, Management and Gramothan	tarun.sharma@skit.ac.in
97	Vikas Vyas	Swami Keshvanand Institute of Technology, Management and Gramothan	vikas.vyas@skit.ac.in
98	Vinay Singh Marwal	Swami Keshvanand Institute of Technology, Management and Gramothan	vinaysingh@skit.ac.in
99	Vishnu Jangid	Swami Keshvanand Institute of Technology, Management and Gramothan	vishnu.jangid@skit.ac.in

Photos of the Event







FACULTY DEVELOPMENT PROGRAMME

On

**Tax Planning, Financial Planning & Filing of ITR
(21-25 February, 2024)**

Feedback form

Feedback form

Tax
Planning, Financial Planning & Filing of ITR

(21-25
February, 2024)

Name of Participant

Your answer

Name of Institute

Your answer

E Mail Id

Your answer

Your Exerince about FDP

- Bad
- Average
- Above Average
- Excellent

Certificates of Participants and Speakers

