

## Course: Financial Services & Consultancy

**Session:** 2016-17

**Duration:** 30 Hours (2 Month)

**Assessment procedures:** Written Exam at the end of course

**Curriculum of the Course:**

Module No.	Topic/Content	Hours
1	Introduction	1
2	Live Life King Size (Individual Financial Planning) <ul style="list-style-type: none"><li>• <b>Basic Tenets of Personal Finance</b></li><li>• <b>Why Personal Finance is Essential?</b></li></ul>	3
3	Save Tax: Create Wealth (Tax Planning) <ul style="list-style-type: none"><li>• <b>Income Tax Saving</b></li><li>• <b>Save Tax And Seek To Create Wealth</b></li><li>• <b>Mutual funds, provident funds or an insurance policy?</b></li></ul>	6
4	E-Filing of ITR <ul style="list-style-type: none"><li>• <b>e-Pay Tax   Challans</b></li><li>• <b>e-Verify Return</b></li><li>• <b>26AS(Tax Credit)</b></li></ul>	6
5	Secure Your Dear Ones (Insurance Management) <ul style="list-style-type: none"><li>• <b>How does insurance work?</b></li><li>• <b>Must-have insurance products</b></li><li>• <b>Benefits and importance of insurance</b></li></ul>	4
6	Deal with Plastic Money (Debit & Credit Card Management) <ul style="list-style-type: none"><li>• <b>What is Plastic Money?</b></li><li>• <b>Advantage and disadvantage of Plastic Money</b></li><li>• <b>Debit &amp; Credit Card Management</b></li></ul>	3
7	Money Power (Wealth Creation) <ul style="list-style-type: none"><li>• <b>Wealth Creation – Meaning, Importance</b></li><li>• <b>Investment Plans</b></li><li>• <b>Wealth creation with Scripbox</b></li></ul>	3
8	Retirement Planning <ul style="list-style-type: none"><li>• <b>Defining Your Retirement Goals</b></li><li>• <b>Types of Retirement Accounts</b></li><li>• <b>Tax Considerations</b></li></ul>	2
9	Buy or Wait (Types of Loans & Its Management) <ul style="list-style-type: none"><li>• <b>Loans – Meaning, How They Work</b></li><li>• <b>Types and Features</b></li></ul>	2

**List of students enrolled**

<b>S. No.</b>	<b>Roll No.</b>	<b>Name of Student</b>
1	15MSKXX603	Abhishek Jangir
2	15MSKXX604	Aishwarya Jain
3	15MSKXX609	Ankush Choudhary
4	15MSKXX610	Atul Kumar Bhargav
5	15MSKXX611	Barkha Jain
6	15MSKXX614	Daljeet Kaur Saluja
7	15MSKXX617	Dinesh Saran
8	15MSKXX619	Divya Nahar
9	15MSKXX620	Divya Saraf
10	15MSKXX621	Divyanshu Sharma
11	15MSKXX624	Hansraj Choudhary
12	15MSKXX625	Harish Kumar
13	15MSKXX626	Indu Kumari
14	15MSKXX627	Jyoti Jain
15	15MSKXX628	Kapil Kumar Jangid
16	15MSKXX629	Keshav Mishra
17	15MSKXX633	Manish Kumar
18	15MSKXX634	Manpreet kaur
19	15MSKXX637	Neha Nidhi
20	15MSKXX639	Payal Vijayvargiya
21	15MSKXX640	Pranchal Mittal
22	15MSKXX642	Praveen Manak
23	15MSKXX643	Pritam Kumar
24	15MSKXX645	Rahul Nitharwal
25	15MSKXX647	Sakshi
26	15MSKXX649	Shiv Charan Sharma
27	15MSKXX650	Shubham Choudhary
28	15MSKXX651	Shubham Varshney
29	15MSKXX654	Surendra Jat
30	15MSKXX655	Surendra Singh