

Course: Financial Services & Consultancy

Session: 2017-18

Duration: 30 Hours

Assessment procedures: Written Exam at the end of course

Curriculum of the Course:

Module No.	Topic/Content	Hours
1	Introduction	1
2	Live Life King Size (Individual Financial Planning) <ul style="list-style-type: none">• Basic Tenets of Personal Finance• Why Personal Finance is Essential?	3
3	Save Tax: Create Wealth (Tax Planning) <ul style="list-style-type: none">• Income Tax Saving• Save Tax And Seek To Create Wealth• Mutual funds, provident funds or an insurance policy?	6
4	E-Filing of ITR <ul style="list-style-type: none">• e-Pay Tax Challans• e-Verify Return• 26AS(Tax Credit)	6
5	Secure Your Dear Ones (Insurance Management) <ul style="list-style-type: none">• How does insurance work?• Must-have insurance products• Benefits and importance of insurance	4
6	Deal with Plastic Money (Debit & Credit Card Management) <ul style="list-style-type: none">• What is Plastic Money?• Advantage and disadvantage of Plastic Money• Debit & Credit Card Management	3
7	Money Power (Wealth Creation) <ul style="list-style-type: none">• Wealth Creation – Meaning, Importance• Investment Plans• Wealth creation with Scripbox	3
8	Retirement Planning <ul style="list-style-type: none">• Defining Your Retirement Goals• Types of Retirement Accounts• Tax Considerations	2
9	Buy or Wait (Types of Loans & Its Management) <ul style="list-style-type: none">• Loans – Meaning, How They Work• Types and Features	2

List of students enrolled

S. No.	Roll No.	Name of Student
1	16MSKXX601	Abhishek Saini
2	16MSKXX603	Akshay K Sharma
3	16MSKXX605	Anil Poonia
4	16MSKXX606	Anurag Singh
5	16MSKXX609	Ashrsaf Ali
6	16MSKXX611	Diksha Sharma
7	16MSKXX613	Gorisha Soni
8	16MSKXX617	Khusboo Agarwal
9	16MSKXX619	Madhavi Rathore
10	16MSKXX623	Neha Idnani
11	16MSKXX624	Nisha Saini
12	16MSKXX625	Payal Gupta
13	16MSKXX626	Prathvi S Rajawat
14	16MSKXX627	Pratiksha Mittal
15	16MSKXX629	Premanand
16	16MSKXX630	Priyanka Kumari
17	16MSKXX631	Priyanka Mehta
18	16MSKXX634	Raman Tailor
19	16MSKXX636	Rishabh Gupta
20	16MSKXX637	Riya Malviya
21	16MSKXX638	Rukmani Jangid
22	16MSKXX639	Saloni Vyas
23	16MSKXX640	Shafaq Arif Ansari
24	16MSKXX643	Shikha Vijay
25	16MSKXX644	Shivangi Kumari
26	16MSKXX645	Shivani Dangayach
27	16MSKXX648	Sourabh Khatri
28	16MSKXX649	Sudhanshu Gaur
29	16MSKXX651	Swati Khandelwal
30	16MSKXX652	Trapti Madatwal
31	16MSKXX654	Varsha Agarwal
32	16MSKXX655	Vikas Hirani
33	16MSKXX656	Vikas Kumar
34	16MSKXX657	Vinay Sharma
35	16MSKXX659	Vivek Sharma