

Course: Financial Services & Consultancy

Session: 2018-19

Duration: 30 Hours

Assessment procedures: Written Exam at the end of course

Curriculum of the Course:

Module No.	Topic/Content	Hours
1	Introduction	1
2	Live Life King Size (Individual Financial Planning) <ul style="list-style-type: none">• Basic Tenets of Personal Finance• Why Personal Finance is Essential?	3
3	Save Tax: Create Wealth (Tax Planning) <ul style="list-style-type: none">• Income Tax Saving• Save Tax And Seek To Create Wealth• Mutual funds, provident funds or an insurance policy?	6
4	E-Filing of ITR <ul style="list-style-type: none">• e-Pay Tax Challans• e-Verify Return• 26AS(Tax Credit)	6
5	Secure Your Dear Ones (Insurance Management) <ul style="list-style-type: none">• How does insurance work?• Must-have insurance products• Benefits and importance of insurance	4
6	Deal with Plastic Money (Debit & Credit Card Management) <ul style="list-style-type: none">• What is Plastic Money?• Advantage and disadvantage of Plastic Money• Debit & Credit Card Management	3
7	Money Power (Wealth Creation) <ul style="list-style-type: none">• Wealth Creation – Meaning, Importance• Investment Plans• Wealth creation with Scripbox	3
8	Retirement Planning <ul style="list-style-type: none">• Defining Your Retirement Goals• Types of Retirement Accounts• Tax Considerations	2
9	Buy or Wait (Types of Loans & Its Management) <ul style="list-style-type: none">• Loans – Meaning, How They Work• Types and Features	2

List of students enrolled

S. No.	Roll No.	Name of Student
1	17MSKXX602	AISHWARYA KUMAWAT
2	17MSKXX604	AKSHAT KUMAR
3	17MSKXX606	AVINASH GOUR
4	17MSKXX607	CHARU AGARWAL
5	17MSKXX608	CHARU SHARMA
6	17MSKXX610	DIKSHA SHARMA
7	17MSKXX611	DIVYA BHARTI
8	17MSKXX617	JITENDRA SHARMA
9	17MSKXX618	JUHI BHURA
10	17MSKXX624	LOKESH KUMAWAT
11	17MSKXX627	MANISHA GOSWAMI
12	17MSKXX628	MANOJ YADAV
13	17MSKXX629	MAYANK BEHARI MATHUR
14	17MSKXX635	PARAMJEET YADAV
15	17MSKXX636	PARITOSH RAJORIA
16	17MSKXX637	PIYUSH AGARWAL
17	17MSKXX638	PRAKASH MULANI
18	17MSKXX640	PRIYAL SINGH SOLANKI
19	17MSKXX643	RAGINI SHARMA
20	17MSKXX644	RAHUL KUMAR SAIN
21	17MSKXX645	RASHMI
22	17MSKXX647	SHIVAM MITTAL
23	17MSKXX652	TANYA
24	17MSKXX654	VIVEK KUMAR SONI
25	17MSKXX655	VIVEK SRIVASTAVA
26	17MSKXX656	YAMAKSHI KUMAWAT